

WHAT IS A DONOR-ADVISED FUND (DAF)?



A donor-advised fund (DAF) is a simple, flexible, and tax-efficient way to support nonprofits like Karis Community. Think of it as a charitable giving account. You contribute assets such as cash, stock, or real estate, receive an immediate tax deduction, and recommend grants to your favorite organizations over time.

DAFs are one of the fastest-growing tools in philanthropy because they make giving both strategic and accessible.

How Does It Work?

- You open a donor-advised fund through a sponsoring organization such as Fidelity Charitable, Schwab Charitable, or a local community foundation.
- You contribute assets (such as cash or securities) to the fund and receive an immediate tax deduction.
- Your contributions grow tax-free within the fund, and you can recommend grants to 501(c)(3) nonprofits, like Karis, whenever you're ready.
- The sponsoring organization reviews and approves your grant recommendation, then distributes the funds to your chosen charity.

Why Give to Karis Through a DAF?

- Support a mission you believe in over time, with strategic intent.
- Simplify your charitable giving and consolidate tax documentation.
- Create a lasting legacy and involve your family in the decision-making process.
- Make gifts of appreciated assets and avoid capital gains tax.
- Please help us provide affordable, community-based support for adults managing serious and persistent mental illness as well as co-occurring substance use disorders.